BRIAN L. DAVIDOFF (SBN 102654)
BDavidoff@ggfirm.com
JONATHAN S. SHENSON (SBN 184250)
JShenson@ggfirm.com
GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067
Telephone: 310-553-3610
Facsimile: 310-553-0687

Counsel to the Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES

In re:

ROSLAND CAPITAL LLC,

Debtor and Debtor in Possession.

Case No. 2:26-bk-16650-BB

Chapter 11

DEBTOR'S NOTICE OF MOTION AND MOTION FOR ENTRY OF AN ORDER (A) APPROVING THE DISCLOSURE STATEMENT; (B) FIXING A VOTING RECORD DATE; (C) APPROVING SOLICITATION, VOTING, AND TABULATION PROCEDURES AND THE FORMS OF BALLOTS AND NOTICES; AND (D) SCHEDULING THE CONFIRMATION HEARING AND ESTABLISHING RELATED DEADLINES; MEMORANDUM OF POINTS AND AUTHORITIES

Disclosure Statement Hearing:
Date: December 16, 2026
Time: 2:00 p.m.
Place: Courtroom 1539
255 E. Temple Street
Los Angeles, CA 90012
(or via ZoomGov per posted procedures)

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

TO THE HONORABLE SHERI BLUEBOND, UNITED STATES BANKRUPTCY JUDGE, THE OFFICE OF THE UNITED STATES TRUSTEE, THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, AND ALL PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on December 16, 2026, at 2:00 p.m., or as soon thereafter as the matter may be heard, in Courtroom 1539 of the United States Bankruptcy Court, 255 East Temple Street, Los Angeles, California 90012, Rosland Capital LLC, the debtor and debtor in possession in the above-captioned chapter 11 case (the "Debtor"), will and hereby does move (the "Motion") for entry of an order (the "Disclosure Statement Order") under sections 105(a), 1125, 1126, and 1128 of title 11 of the United States Code (the "Bankruptcy Code") and Rules 2002, 3016, 3017, 3018, 3020, and 9007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") granting the relief described below with respect to the *Disclosure Statement Describing Rosland Capital LLC's Chapter 11 Plan of Liquidation Dated October 28, 2026* [Docket No. 249] (as it may be amended, the "Disclosure Statement") and *Rosland Capital LLC's Chapter 11 Plan of Liquidation Dated October 28, 2026* [Docket No. 248] (as it may be amended, the "Plan").[1] The Debtor requests that the Court enter an order granting the following relief:

1. **Approval of the Disclosure Statement**: Approving the Disclosure Statement as containing "adequate information" within the meaning of section 1125(a) of the Bankruptcy Code.

2. **Voting Record Date**: Fixing December 16, 2026, as the record date for determining the Holders of Claims entitled to receive Solicitation Packages and to vote on the Plan (the "Voting Record Date").

3. **Solicitation Package for Voting Classes**: Authorizing the Debtor, through BMC Group, Inc. (the "Claims Agent"), to serve, within seven days after entry of the Disclosure Statement Order (the "Solicitation Date"), a package (the "Solicitation Package") consisting of (i) the Plan; (ii) the Disclosure Statement as approved, with its exhibits; (iii) a notice of the approval

[1] Capitalized terms not otherwise defined in this Motion have the meanings given to them in the Plan or, if not defined there, in the Disclosure Statement.

of the Disclosure Statement, the Confirmation Hearing, and the related deadlines, substantially in the form attached as **Exhibit 1** (the "Confirmation Hearing Notice"); and (iv) a Ballot for the applicable Class with a pre-addressed, postage-prepaid return envelope, on each Holder, as of the Voting Record Date, of a Claim in Class 3 (Trade Claims), Class 4 (Customer Claims), or Class 5 (Regulatory Claims) (together, the "Voting Classes") that is entitled to vote under the Tabulation Procedures described in paragraph 7 below.

4. **Notice to Non-Voting Parties**: Authorizing the Debtor to serve, on or before the Solicitation Date, only the Confirmation Hearing Notice and a notice of non-voting status substantially in the form attached as **Exhibit 3** (the "Notice of Non-Voting Status"), and not the Plan or the Disclosure Statement, on (i) Holders of Claims in Class 1 (Secured Claims) and Class 2 (Priority Claims), which are Unimpaired and conclusively presumed to accept the Plan under section 1126(f) of the Bankruptcy Code; (ii) Holders of Subordinated Claims in Class 6 and Holders of Equity Interests in Class 7, which receive nothing and are deemed to reject the Plan under section 1126(g); (iii) Holders of Administrative Claims and Priority Tax Claims, which are not classified; and (iv) Holders of Claims in a Voting Class that are not entitled to vote under the Tabulation Procedures, including Claims that are Disputed in their entirety. Each such notice will state how the recipient may obtain the Plan and the Disclosure Statement without charge at https://cases.creditorinfo.com/roslandcapital or by request to the Claims Agent.

5. **Notice to Other Parties**: Authorizing the Debtor to serve the Confirmation Hearing Notice, on or before the Solicitation Date, on the Office of the United States Trustee (the "U.S. Trustee"), counsel to the Official Committee of Unsecured Creditors (the "Committee"), the United States Securities and Exchange Commission, the governmental units listed in Bankruptcy Rule 2002(j), all parties that have requested special notice, and all other parties on the master mailing list who do not otherwise receive a Solicitation Package or a Notice of Non-Voting Status.

6. **Forms of Ballots; Voting Deadline**: Approving the forms of Ballots for Classes 3, 4, and 5, substantially in the forms attached as **Exhibits 2-A through 2-C**, which are based on Official Form 314, and fixing February 3, 2027, at 5:00 p.m. (Pacific Time) as the deadline by

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

which Ballots must be actually received by the Claims Agent (the "Voting Deadline"). Ballots may be returned by first-class mail to the Claims Agent at BMC Group, Inc., Attn: Rosland Capital Ballots, P.O. Box 90100, Los Angeles, CA 90009, overnight courier and/or hand delivery to BMC Group, Inc., Attn: Rosland Capital Ballots, 3732 West 120th Street, Hawthorne, CA 90250, or through the Claims Agent's electronic balloting portal at https://ballots.creditorinfo.com/roslandcapital. Ballots submitted by facsimile or electronic mail will not be counted.

7. **Tabulation Procedures**: Approving the following procedures for the tabulation of Ballots (the "Tabulation Procedures"):

a. The amount of a Claim for voting purposes is (A) for a Claim for which a timely proof of claim asserting a liquidated amount has been Filed and that is not the subject of a pending objection, the liquidated amount stated in the proof of claim; (B) for a Claim that is scheduled in the Debtor's Schedules, as amended, other than as contingent, unliquidated, or disputed, and for which no proof of claim has been Filed, the scheduled amount; and (C) for a Claim that has been temporarily allowed for voting purposes under Bankruptcy Rule 3018(a), or Allowed by order of the Court or by stipulation approved by the Court, the amount so allowed.

b. A Claim that is the subject of a pending objection Filed before the Voting Deadline may be voted only in the undisputed amount, if any, unless the Court orders otherwise.

c. Consistent with Section 5.1 of the Disclosure Statement, a Claim that is Disallowed, or that is a Contingent Claim, an Unliquidated Claim, or a Disputed Claim in its entirety, including any Claim asserted by an Excluded Party, will not be counted unless the Court has temporarily allowed the Claim for voting purposes under Bankruptcy Rule 3018(a).

d. A Ballot will not be counted if it (A) is not actually received by the Claims Agent by the Voting Deadline; (B) is unsigned; (C) does not indicate either acceptance or rejection of the Plan, or indicates both; (D) is illegible or lacks information sufficient to identify the Holder; (E) is submitted by facsimile or electronic mail; or (F) is cast by a Person that does not hold a Claim entitled to vote under these procedures.

/ / /

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

e. A Holder must vote all its Claims within a Class either to accept or to reject the Plan and may not split its vote. A Holder of Claims in more than one Voting Class must submit a separate Ballot for each Class. Duplicate Claims asserted by the same Holder on account of the same obligation will be counted once.

f. If a Holder submits more than one valid Ballot for the same Claim before the Voting Deadline, the last valid Ballot received governs. After the Voting Deadline, a vote may be changed only with the Debtor's written consent, given or withheld in its reasonable discretion after consultation with the Committee, or by order of the Court.

g. The Claims Agent will tabulate the Ballots, and the Debtor will File a summary of Ballots, supported by a declaration of the Claims Agent (the "Ballot Summary"), no later than February 10, 2027. The Debtor may waive any defect in a Ballot that does not affect the Holder's intent or entitlement to vote, and any such waiver will be identified in the Ballot Summary.

h. A Class that contains no Holder of a Claim entitled to vote as of the commencement of the Confirmation Hearing is deemed deleted from the Plan for purposes of determining acceptance under section 1129(a)(8) of the Bankruptcy Code.

i. If a notice of transfer of a Claim under Bankruptcy Rule 3001(e) is Filed on or before the Voting Record Date, the transferee will receive the Solicitation Package and may vote the Claim; otherwise, the transferor will receive the Solicitation Package and is the only Person entitled to vote it.

8. **Excluded Parties**: Requiring the Debtor to File the Schedule of Excluded Parties, and to serve each Holder identified on that schedule with notice of that identification, on or before the Solicitation Date, so that any such Holder has notice before the deadline to seek temporary allowance of its Claim.

9. **Rule 3018(a) Motions**: Fixing January 20, 2027, as the deadline to File and serve a motion under Bankruptcy Rule 3018(a) to temporarily allow a Claim for voting purposes, with any such motion to be heard at or before the Confirmation Hearing. A Holder that Files a timely motion may submit a Ballot, which will be counted only to the extent the Court orders.

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

10. **Plan Supplement**: Requiring the Debtor to File the remainder of the Plan Supplement, including the Liquidation Trust Agreement in substantially final form, and the identity, affiliations, and proposed compensation of the Liquidation Trustee and the members of the Liquidation Trust Supervisory Board, no later than January 27, 2027.

11. **Confirmation Hearing**: Setting the hearing on confirmation of the Plan (the "Confirmation Hearing") for [February 24, 2027][2], at [2:00 p.m.], or such other date and time as is convenient for the Court.

12. **Confirmation Deadlines**: Fixing the following deadlines:

a. January 27, 2027: deadline for the Debtor to File and serve its memorandum and evidence in support of confirmation of the Plan.

b. February 3, 2027: deadline to File and serve objections to confirmation of the Plan. Each objection must be in writing; state the name and address of the objecting party, the amount and nature of its Claim or other interest, and the legal and factual basis for the objection; be accompanied by the evidence on which the objecting party relies, including declarations under penalty of perjury; and be served on counsel to the Debtor, counsel to the Committee, the U.S. Trustee, and all parties that have requested special notice.

c. February 10, 2027: deadline for the Debtor to File the Ballot Summary and any reply to objections to confirmation.

13. **Conforming Changes**: Authorizing the Debtor, after consultation with the Committee, to make non-substantive changes to the Disclosure Statement, the Plan, the Ballots, and the notices before service, including completing dates and amounts, correcting typographical and grammatical errors, and conforming those documents to one another and to the Disclosure Statement Order, without further order of the Court.

PLEASE TAKE FURTHER NOTICE that the Motion is based on this Notice of Motion and Motion, the attached Memorandum of Points and Authorities, the Disclosure Statement and the Plan, the record in this case, and such other evidence and arguments as may be presented at or before the hearing.

[2] Subject to the Court's availability and approval.

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

PLEASE TAKE FURTHER NOTICE that, under Local Bankruptcy Rule 9013-1(f), any response or opposition to the Motion, including any objection to the adequacy of the Disclosure Statement, must be in writing, must be Filed with the Court and served on counsel for the Debtor at the address in the upper left-hand corner of the first page of this Motion and on the U.S. Trustee no later than **December 2, 2026** (fourteen days before the hearing), and must comply with that rule. The Debtor may File a reply no later than December 9, 2026.

PLEASE TAKE FURTHER NOTICE that, under Local Bankruptcy Rule 9013-1(h), the failure to File and serve a timely response may be deemed consent to the relief being requested.

WHEREFORE, the Debtor respectfully requests that the Court enter the Disclosure Statement Order granting the relief requested in this Motion and such other relief as is just.

Respectfully submitted,

DATED: October 29, 2026

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP

By: */s/ Jonathan S. Shenson*
BRIAN L. DAVIDOFF (SBN 102654)
JONATHAN S. SHENSON (SBN 184250)
Counsel to the Debtor and Debtor in Possession

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

TABLE OF CONTENTS

		Page
I.	JURISDICTION AND BASIS FOR RELIEF	10
II.	BACKGROUND	10
	A. The Chapter 11 Case	10
	B. The Plan	10
III.	ARGUMENT	11
	A. The Disclosure Statement Contains Adequate Information	11
	B. The Proposed Solicitation and Voting Procedures Are Appropriate	13
	1. The Voting Record Date	13
	2. Solicitation Packages and Notices	13
	3. The Ballots	14
	4. The Voting Deadline	14
	5. The Tabulation Procedures	14
	6. The Confirmation Hearing and Related Deadlines	15
IV.	CONCLUSION	16

GREENBERG GLUSKER FIELDS CLAMAN
& MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

TABLE OF AUTHORITIES

Page

CASES

Computer Task Grp., Inc. v. Brotby (In re Brotby), 303 B.R. 177 (B.A.P. 9th Cir. 2003) 11

Harrington v. Purdue Pharma L.P., 603 U.S. 204 (2024) 13

STATUTES

11 U.S.C. § 105(a) 10

11 U.S.C. § 1107 10

11 U.S.C. § 1108 10

11 U.S.C. § 1125 ..... 10, 11

11 U.S.C. § 1126 ..... 10, 14

11 U.S.C. § 1128 ..... 10, 15

28 U.S.C. § 157 10

28 U.S.C. § 1334 10

28 U.S.C. § 1408 10

28 U.S.C. § 1409 10

OTHER AUTHORITIES

Fed. R. Bankr. P. 2002 ..... 10, 15

Fed. R. Bankr. P. 3016 ..... 10, 13

Fed. R. Bankr. P. 3017 ..... 10, 13, 14

Fed. R. Bankr. P. 3018 ..... 10, 13, 14, 15

Fed. R. Bankr. P. 3020 ..... 10, 15

Fed. R. Bankr. P. 9007 ..... 10, 13

Local Bankruptcy Rule 3018-1(a)(2) 15

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

MEMORANDUM OF POINTS AND AUTHORITIES

I. JURISDICTION AND BASIS FOR RELIEF

The Court has jurisdiction over this Motion under 28 U.S.C. §§ 157 and 1334. This is a core proceeding under 28 U.S.C. § 157(b)(2)(A) and (L). Venue is proper under 28 U.S.C. §§ 1408 and 1409. The statutory and procedural bases for the relief requested are Bankruptcy Code sections 105(a), 1125, 1126, and 1128 and Bankruptcy Rules 2002, 3016, 3017, 3018, 3020, and 9007.

II. BACKGROUND

A. The Chapter 11 Case

The Debtor was a Los Angeles-based retail dealer in gold and silver coins and bullion. It ceased operations before July 2, 2026 (the "Petition Date"), when it Filed its voluntary chapter 11 petition. The Debtor remains in possession under sections 1107 and 1108 of the Bankruptcy Code, acting through Michael Hogan of Armanino Advisory LLC as Chief Restructuring Officer. *Disclosure Statement* §§ 2.1, 3.1. On July 29, 2026, the U.S. Trustee appointed the Committee. [Docket Nos. 37, 38.]

The Debtor's principal asset was its customer and prospect database. Following an auction, the Court approved the sale of those assets to American Hartford Gold, LLC for $3,800,000 in Cash [Docket No. 207], and the sale closed on October 2, 2026 [Docket No. 219]. Disclosure Statement § 3.7. At the September 30, 2026 hearing, the Debtor and the Committee announced a resolution under which, among other things, they agreed to seek approval of a chapter 11 plan expeditiously and the Committee agreed to withdraw its motion to convert, which it did on October 5, 2026 [Docket No. 221]. *Disclosure Statement* § 3.9.

B. The Plan

The Plan is a liquidating plan. On the Effective Date, the Debtor's remaining assets, including Cash, all Avoidance Actions and Causes of Action, vest in a Liquidation Trust administered by a Liquidation Trustee selected by the Committee in consultation with the Debtor and supervised by a board composed of members of the Committee. *Disclosure Statement* §§ 1.2, 4.1, 4.4, 4.5. The Plan classifies Claims and Equity Interests as follows:

- Class 1 (Secured Claims) and Class 2 (Priority Claims): Unimpaired; conclusively presumed to accept;
- Class 3 (Trade Claims): Impaired; entitled to vote;
- Class 4 (Customer Claims): Impaired; entitled to vote;
- Class 5 (Regulatory Claims): Impaired; entitled to vote;
- Class 6 (Subordinated Claims): Impaired; receives nothing; deemed to reject; and
- Class 7 (Equity Interests): Impaired; receives nothing; deemed to reject.

Disclosure Statement § 1.3. Classes 3, 4, and 5 share Distributions pari passu, except that, until all Allowed Customer Claims are paid in full, the amounts allocated to Allowed Class 5 Regulatory Claims are redistributed solely to Holders of Allowed Class 4 Customer Claims, and each dollar so redistributed reduces the unpaid balance of the Regulatory Claim to which it was allocated. Holders of Class 3 Trade Claims do not share in that redistribution. *Disclosure Statement* §§ 1.3, 4.3. The Plan does not discharge the Debtor, and it contains no releases. *Id.* §§ 4.10, 4.11.

III. ARGUMENT

A. The Disclosure Statement Contains Adequate Information

A plan proponent may not solicit acceptances of a plan unless, at or before the solicitation, it transmits the plan or a summary of the plan and a written disclosure statement that the court has approved, after notice and a hearing, as containing adequate information. 11 U.S.C. § 1125(b). The Bankruptcy Code defines adequate information as information "of a kind, and in sufficient detail, as far as is reasonably practicable in light of the nature and history of the debtor and the condition of the debtor's books and records," including a discussion of the potential material federal tax consequences of the plan, that would enable a hypothetical investor typical of the holders of claims in the relevant class to make an informed judgment about the plan. 11 U.S.C. § 1125(a)(1). In making that determination, the court considers "the complexity of the case, the benefit of additional information to creditors and other parties in interest, and the cost of providing additional information." *Id.*

///

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

Whether a disclosure statement contains adequate information is determined case by case and rests largely within the bankruptcy court's discretion. *Computer Task Grp., Inc. v. Brotby (In re Brotby)*, 303 B.R. 177 (B.A.P. 9th Cir. 2003) (citing *In re Tex. Extrusion Corp.*, 844 F.2d 1142, 1157 (5th Cir. 1988)). The statutory standard is expressly tied to what is reasonably practicable given the condition of the debtor's books and records, a qualification that applies directly here.

The Disclosure Statement meets that standard. It describes, among other things:

- the classification and treatment of Claims and Equity Interests, with estimated recoveries by Class (Article I and § 1.3);
- the Debtor's business, ownership, pre-petition financial condition, and the events leading to the filing, including the growth in deferred revenue and buyback obligations relative to inventory (§§ 2.1 through 2.5);
- the pre-petition customer litigation and the pending regulatory investigations (§ 2.4);
- the significant events in the case, including the redaction order, the Schedules and their amendment, the sale of the Customer Information Assets, and the resolution with the Committee (Article III);
- the Liquidation Trust, the Liquidation Trustee, the Supervisory Board, and the Liquidation Trust Distribution Waterfall (§§ 4.3, 4.4);
- the preserved Causes of Action and the Excluded Parties construct, and the consequences of being identified as an Excluded Party (§ 4.5);
- the treatment of Regulatory Claims, including the redistribution to Holders of Customer Claims of the amounts allocated to Regulatory Claims until Customer Claims are paid in full (§ 4.3);
- the exculpation and the related injunction (§§ 4.10, 4.11);
- the voting procedures and requirements for confirmation, and a liquidation analysis comparing recoveries under the Plan with a hypothetical chapter 7 liquidation (Article V and Exhibit C);

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

- the risk factors, including the uncertainty of the Claims pool and the reliability of the Debtor's unaudited books and records (Article VI);
- the alternatives to the Plan (Article VII); and
- the material federal income tax consequences of the Plan (Article VIII).

The Disclosure Statement is candid about what is not yet known. It states that the Debtor's financial statements are unaudited and were prepared before the Chief Restructuring Officer's appointment, that the Claims register has not been reconciled, that no value is ascribed to the Liquidation Trust Actions, and that recoveries will depend on the reconciliation of Claims and the outcome of the Liquidation Trust Actions. *Disclosure Statement* §§ 2.3 n.1, 3.6, 3.11, 6.3, 6.6. That is the information a hypothetical customer, trade creditor, or governmental claimant needs to decide whether to accept the Plan.

The Disclosure Statement also addresses the exculpation and injunction provisions with the specificity Bankruptcy Rule 3016(c) requires. The Plan contains no releases; no Holder releases its own claims against any third party, and no Holder is asked to opt in or opt out. *Disclosure Statement* § 4.11. The Plan therefore raises no issue under *Harrington v. Purdue Pharma L.P.*, 603 U.S. 204 (2024), and the Confirmation Hearing Notice describes the exculpation and related injunction in conspicuous type.

B. The Proposed Solicitation and Voting Procedures Are Appropriate

1. The Voting Record Date

Bankruptcy Rules 3017(d) and 3018(a) permit the Court to fix a record date for determining the Holders entitled to receive solicitation materials and to vote. Fixing the date of the Disclosure Statement hearing as the Voting Record Date gives the Claims Agent a fixed creditor population from which to prepare Solicitation Packages within the seven days that follow entry of the Disclosure Statement Order.

2. Solicitation Packages and Notices

Bankruptcy Rule 3017(d) requires that, on approval of a disclosure statement, the plan, the disclosure statement, notice of the time to vote and to object, and a ballot be transmitted to creditors entitled to vote, and it permits the Court to order that holders of unimpaired claims

receive notice of their unimpaired status rather than the plan and disclosure statement. Bankruptcy Rule 3017(d) also permits the Court to direct the form and manner of that notice, as does Bankruptcy Rule 9007. The proposed procedures follow that structure. Every Holder entitled to vote receives the full Solicitation Package in paper form. Unimpaired and unclassified Holders, Holders of Subordinated Claims and Equity Interests deemed to reject, and Holders whose Claims are not entitled to vote receive the Confirmation Hearing Notice and the Notice of Non-Voting Status, which explain the reason for that status and how to obtain the Plan and Disclosure Statement free of charge. Because many of the Debtor's customers are retail investors, the Debtor proposes paper Solicitation Packages for all voting Holders rather than electronic media. The proposed procedures also preserve the confidentiality protections the Court granted at the outset of the case.

3. *The Ballots*

Bankruptcy Rules 3017(d) and 3018(c) require that a ballot substantially conform to the appropriate Official Form. The proposed Ballots are based on *Official Form 314* and are tailored to each Voting Class.

4. *The Voting Deadline*

Bankruptcy Rule 3017(c) requires the Court, on or before approval of a disclosure statement, to fix a time within which Holders may accept or reject the plan. The proposed Voting Deadline of February 3, 2027, falls forty-two days after the Solicitation Date. The additional time beyond the twenty-eight-day minimum accounts for the year-end holidays and for a creditor body composed largely of individuals.

5. *The Tabulation Procedures*

Under section 1126(a) of the Bankruptcy Code, a Holder of a Claim allowed under section 502 may accept or reject a plan, and a Claim is deemed allowed under section 502(a) unless a party in interest objects. Bankruptcy Rule 3018(a) authorizes the Court, after notice and a hearing, to allow a disputed Claim temporarily for voting purposes. The Tabulation Procedures implement those rules: they use the amount of a timely proof of claim or, absent one, the scheduled amount; they limit a Claim subject to a pending objection to its undisputed amount; and they exclude

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

Claims that are Disputed in their entirety, including Claims of Excluded Parties, unless the Court temporarily allows them. Class acceptance is then calculated under section 1126(c) on the basis of the Claims voted.

Because exclusion from voting turns in part on identification as an Excluded Party, the Debtor proposes to File and serve the Schedule of Excluded Parties on the Solicitation Date, four weeks before the January 20, 2027, deadline for Rule 3018(a) motions. Each affected Holder will therefore know of its status, and have a meaningful opportunity to seek temporary allowance, before it must vote. The Tabulation Procedures also reject Ballots that are unsigned or that fail to indicate acceptance or rejection, rather than deeming them to accept, consistent with Section 5.2 of the Disclosure Statement.

6. *The Confirmation Hearing and Related Deadlines*

Section 1128(a) of the Bankruptcy Code requires a hearing on confirmation after notice, and section 1128(b) permits any party in interest to object. Bankruptcy Rule 2002(b) requires at least twenty-eight days' notice of the time fixed for filing objections to confirmation and of the Confirmation Hearing, and Bankruptcy Rule 3020(b) permits the Court to fix the time for filing objections. Service on the Solicitation Date provides forty-two days' notice of the objection deadline and sixty-three days notice of the Confirmation Hearing. The proposed schedule requires the Debtor to File its supporting memorandum and evidence a week before objections are due, so that objecting parties respond to a complete record, and requires the Plan Supplement to be Filed one week before the Voting Deadline. Because the Voting Deadline falls fourteen days before the Confirmation Hearing, the Debtor requests that the Ballot Summary be due with its reply seven days before the Confirmation Hearing, rather than fourteen days before as Local Bankruptcy Rule 3018-1(a)(2) would otherwise require, so that the Claims Agent can tabulate every Ballot received through the Voting Deadline.

[continues next page]

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

IV. CONCLUSION

For the foregoing reasons, the Debtor respectfully requests that the Court enter the Disclosure Statement Order granting the Motion and such other relief as is just.

Respectfully submitted,

DATED: October 29, 2026

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP

By: */s/ Jonathan S. Shenson*
BRIAN L. DAVIDOFF (SBN 102654)
JONATHAN S. SHENSON (SBN 184250)
Counsel to the Debtor and Debtor in Possession

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

EXHIBIT 1

Form of Confirmation Hearing Notice

GREENBERG GLUSKER FIELDS CLAMAN
& MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

BRIAN L. DAVIDOFF (SBN 102654)
BDavidoff@ggfirm.com
JONATHAN S. SHENSON (SBN 184250)
JShenson@ggfirm.com
GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067
Telephone: 310-553-3610
Facsimile: 310-553-0687

Counsel to the Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES

In re:

ROSLAND CAPITAL LLC,

Debtor and Debtor in Possession.

Case No. 2:26-bk-16650-BB

Chapter 11

NOTICE OF (1) APPROVAL OF DISCLOSURE STATEMENT; (2) HEARING ON CONFIRMATION OF ROSLAND CAPITAL LLC'S CHAPTER 11 PLAN OF LIQUIDATION; AND (3) DEADLINES TO VOTE ON AND OBJECT TO CONFIRMATION OF THE PLAN

Confirmation Hearing:
Date: TBD
Time: TBD
Place: Courtroom 1539
255 E. Temple Street
Los Angeles, CA 90012
(or via ZoomGov per posted procedures)

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

TO ALL HOLDERS OF CLAIMS AND EQUITY INTERESTS AND ALL PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on December [__], 2026, the United States Bankruptcy Court for the Central District of California entered an order [Docket No. __] (the "Disclosure Statement Order") approving the *Disclosure Statement Describing Rosland Capital LLC's Chapter 11 Plan of Liquidation Dated October 28, 2026* [Docket No. __] (the "Disclosure Statement") as containing adequate information and approving procedures for soliciting votes on *Rosland Capital LLC's Chapter 11 Plan of Liquidation Dated October 28, 2026* [Docket No. __] (the "Plan"). Capitalized terms not defined in this notice have the meanings given in the Plan.

OBTAINING THE PLAN AND DISCLOSURE STATEMENT

If you did not receive the Plan and Disclosure Statement with this notice, you may obtain them without charge at https://cases.creditorinfo.com/roslandcapital, or by contacting BMC Group, Inc. (the "Claims Agent") at (888) 909-0100 or Roscap@BMCGroup.com. Copies are also available for a fee through PACER at https://ecf.cacb.uscourts.gov.

The Claims Agent cannot provide legal advice. Please do not contact the Court or the Office of the United States Trustee to request documents or Ballots.

VOTING PROCEDURES AND DEADLINES

Only Holders of Claims in Classes 3, 4, and 5 that are entitled to vote under the Disclosure Statement Order may vote. The record date for voting is December 16, 2026. If you are entitled to vote, a Ballot is enclosed. **To be counted, your Ballot must be completed, signed, and actually received by the Claims Agent no later than 5:00 p.m. (Pacific Time) on February 3, 2027 (the "Voting Deadline")** via first-class mail at: BMC Group, Inc., Attn: Rosland Capital Ballots, P.O. Box 90100, Los Angeles, CA 90009, overnight courier and/or hand delivery to BMC Group, Inc., Attn: Rosland Capital Ballots, 3732 West 120th Street, Hawthorne, CA 90250, or through the Claims Agent's electronic balloting portal at https://ballots.creditorinfo.com/roslandcapital. Ballots sent by facsimile or electronic mail will not be counted. A Ballot that is unsigned, or that does not indicate acceptance or rejection of the Plan or indicates both, will not be counted.

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

If your Claim is Disputed in its entirety, including because you have been identified as an Excluded Party, you may vote only if the Court temporarily allows your Claim for voting purposes. Any motion for temporary allowance under Bankruptcy Rule 3018(a) must be Filed and served by **January 20, 2027**.

PLAN CONFIRMATION HEARING AND DEADLINES FOR OBJECTIONS

The hearing on confirmation of the Plan will be held on [**February 24, 2027[3]], at [2:00 p.m.]** (Pacific Time) before the Honorable Sheri Bluebond, United States Bankruptcy Judge, in Courtroom 1539, 255 East Temple Street, Los Angeles, California 90012. The hearing may be continued without further notice other than an announcement in open court.

Objections to confirmation of the Plan must be Filed and served no later than February 3, 2027[4]. Each objection must be in writing; state the name and address of the objecting party and the amount and nature of its Claim or other interest; state the legal and factual basis for the objection; and be accompanied by the evidence on which the objecting party relies, including declarations under penalty of perjury. Objections must be served on: (a) counsel to the Debtor, Greenberg Glusker Fields Claman & Machtinger LLP, 2049 Century Park East, Suite 2600, Los Angeles, California 90067, Attn: Brian L. Davidoff and Jonathan S. Shenson (BDavidoff@ggfirm.com; JShenson@ggfirm.com); (b) counsel to the Committee, Ice Miller LLP, 500 Delaware Avenue, Suite 220, Wilmington, Delaware 19801, Attn: Christopher M. Samis (christopher.samis@icemiller.com) and Aaron H. Stulman (aaron.stulman@icemiller.com), and Golden Goodrich LLP, 650 Town Center Drive, Suite 600, Costa Mesa, California 92626, Attn: David M. Goodrich (dgoodrich@go2.law); (c) the Office of the United States Trustee, 915 Wilshire Boulevard, Suite 1850, Los Angeles, California 90017, Attn: David S. Shevitz (david.s.shevitz@usdoj.gov); and (d) all parties that have requested special notice. Objections not timely Filed and served may not be considered.

[3] Subject to the Court's availability and approval.
[4] Subject to the hearing date.

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

PLAN SUPPLEMENT

The Debtor will File the Plan Supplement, including the Schedule of Assumed Agreements, the Liquidation Trust Agreement, and the identity and proposed compensation of the Liquidation Trustee and the members of the Liquidation Trust Supervisory Board, no later than January 27, 2027. The Schedule of Excluded Parties was Filed on [December __, 2026] [Docket No. __].

BINDING EFFECT

If the Court confirms the Plan, the Plan will bind the Debtor and all Holders of Claims and Equity Interests, whether or not they voted or accepted the Plan, to the fullest extent provided by section 1141 of the Bankruptcy Code.

DATED: December [__], 2026

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP

By: _____
BRIAN L. DAVIDOFF (SBN 102654)
JONATHAN S. SHENSON (SBN 184250)
Counsel to the Debtor and Debtor in Possession

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

EXHIBIT 2-A

Form of Class 3 Ballot (Trade Claims)

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES

In re: ROSLAND CAPITAL LLC, Debtor and Debtor in Possession.	Case No. 2:26-bk-16650-BB Chapter 11 **CLASS 3 (TRADE CLAIMS) BALLOT FOR ACCEPTING OR REJECTING ROSLAND CAPITAL LLC'S CHAPTER 11 PLAN OF LIQUIDATION DATED OCTOBER 28, 2026**

Rosland Capital LLC, the debtor and debtor in possession (the "Debtor"), has filed *Rosland Capital LLC's Chapter 11 Plan of Liquidation Dated October 28, 2026* (the "Plan"). By order entered December [__], 2026 [Docket No. __], the Court approved the *Disclosure Statement Describing Rosland Capital LLC's Chapter 11 Plan of Liquidation Dated October 28, 2026* (the "Disclosure Statement"), which provides information to assist you in deciding how to vote. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court. Capitalized terms not defined in this Ballot have the meanings given in the Plan.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim. If you do not have the Plan or the Disclosure Statement, you may obtain them without charge at https://cases.creditorinfo.com/roslandcapital or from BMC Group, Inc. (the "Claims Agent") at (888) 909-0100 or Roscap@BMCGroup.com. **The Claims Agent cannot provide legal advice.**

Your Claim has been placed in **Class 3 (Trade Claims)** under the Plan. Class 3 consists of all unsecured, non-priority Claims that are not Customer Claims, Regulatory Claims, or Subordinated Claims, including Claims arising from the rejection of executory contracts and

unexpired leases. Holders of Allowed Class 3 Claims receive Pro Rata Distributions of Available Cash from the Liquidation Trust, sharing pari passu with Holders of Allowed Class 4 and Class 5 Claims, without post-petition interest.

If you hold Claims in more than one Class, you will receive a separate Ballot for each Class in which you are entitled to vote. You must vote all of your Claims within this Class either to accept or to reject the Plan.

If your Ballot is not actually received by the Claims Agent by 5:00 p.m. (Pacific Time) on February 3, 2027 (the "Voting Deadline"), and the deadline is not extended, your vote will not count as either an acceptance or a rejection of the Plan. If the Plan is confirmed by the Court, it will be binding on you whether or not you vote.

ITEM 1. AMOUNT OF CLAIM

The undersigned certifies that, as of the Voting Record Date of December 16, 2026, the undersigned held a Class 3 Claim against the Debtor for voting purposes in the following amount: $[_____] [Claims Agent to pre-print the voting amount determined under the Tabulation Procedures].

ITEM 2. VOTE ON THE PLAN (CHECK ONE BOX ONLY)

□ ACCEPTS the Plan

□ REJECTS the Plan

A Ballot that is not signed, that does not indicate either acceptance or rejection of the Plan, or that indicates both, will not be counted.

ITEM 3. CERTIFICATIONS

By signing this Ballot, the undersigned certifies that (a) it is the Holder of the Claim identified in Item 1, or is authorized to sign this Ballot on the Holder's behalf; (b) it has received copies of the Plan and the Disclosure Statement, or has been told how to obtain them; and (c) it has not submitted any other Ballot for this Claim, or, if it has, this Ballot supersedes any earlier Ballot for this Claim received before the Voting Deadline.

Name of Holder: _____

Signature: _____

Name of signatory (if different): _____

Title or capacity (if applicable): _____

Address: _____

Telephone: _____

Email: _____

Date: _____

RETURN INSTRUCTIONS

Return this Ballot so that it is **actually received by 5:00 p.m. (Pacific Time) on February 3, 2027**, by first-class mail to the Claims Agent at BMC Group, Inc., Attn: Rosland Capital Ballots, P.O. Box 90100, Los Angeles, CA 90009, overnight courier, and/or hand delivery to BMC Group, Inc., Attn: Rosland Capital Ballots, 3732 West 120th Street, Hawthorne, CA 90250, or submit it through the Claims Agent's electronic balloting portal at https://ballots.creditorinfo.com/roslandcapital using the unique identifier printed on this Ballot. **Ballots sent by facsimile or electronic mail will not be counted.** Do not send this Ballot to the Court, the Debtor, or the Office of the United States Trustee.

EXHIBIT 2-B

Form of Class 4 Ballot (Customer Claims)

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES

In re: ROSLAND CAPITAL LLC, Debtor and Debtor in Possession.	Case No. 2:26-bk-16650-BB Chapter 11 **CLASS 4 (CUSTOMER CLAIMS) BALLOT FOR ACCEPTING OR REJECTING ROSLAND CAPITAL LLC'S CHAPTER 11 PLAN OF LIQUIDATION DATED OCTOBER 28, 2026**

Rosland Capital LLC, the debtor and debtor in possession (the "Debtor"), has filed *Rosland Capital LLC's Chapter 11 Plan of Liquidation Dated October 28, 2026 (the "Plan"). By order entered December [__], 2026 [Docket No. __], the Court approved the Disclosure Statement Describing Rosland Capital LLC's Chapter 11 Plan of Liquidation Dated October 28, 2026* (the "Disclosure Statement"), which provides information to assist you in deciding how to vote. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court. Capitalized terms not defined in this Ballot have the meanings given in the Plan.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim. If you do not have the Plan or the Disclosure Statement, you may obtain them without charge at https://cases.creditorinfo.com/roslandcapital or from BMC Group, Inc. (the "Claims Agent") at (888) 909-0100 or Roscap@BMCGroup.com. **The Claims Agent cannot provide legal advice.**

Your Claim has been placed in **Class 4 (Customer Claims)** under the Plan. Class 4 consists of Customer Claims. A Customer Claim is a Claim arising from a customer's purchase of, or agreement to purchase, precious metals or other products from the Debtor, including a

Claim for the return of amounts paid for product that was not delivered (deferred revenue) and a Claim arising from the Debtor's obligation to repurchase product previously sold (buyback). Holders of Allowed Class 4 Claims receive Pro Rata Distributions of Available Cash, sharing pari passu with Holders of Allowed Class 3 and Class 5 Claims. In addition, until all Allowed Customer Claims are paid in full, Holders of Allowed Class 4 Claims also receive the amounts that would otherwise be paid on Class 5 Regulatory Claims. Please read Sections 1.3 and 4.3 of the Disclosure Statement before you vote. [If your Customer Claim relates to precious metals held in a self-directed individual retirement account, see the instructions at the end of this Ballot.]

If you hold Claims in more than one Class, you will receive a separate Ballot for each Class in which you are entitled to vote. You must vote all of your Claims within this Class either to accept or to reject the Plan.

If your Ballot is not actually received by the Claims Agent by 5:00 p.m. (Pacific Time) on February 3, 2027 (the "Voting Deadline"), and the deadline is not extended, your vote will not count as either an acceptance or a rejection of the Plan. If the Plan is confirmed by the Court, it will be binding on you whether or not you vote.

ITEM 1. AMOUNT OF CLAIM

The undersigned certifies that, as of the Voting Record Date of December 16, 2026, the undersigned held a Class 4 Claim against the Debtor for voting purposes in the following amount: $[_____] [Claims Agent to pre-print the voting amount determined under the Tabulation Procedures].

ITEM 2. VOTE ON THE PLAN (CHECK ONE BOX ONLY)

□ ACCEPTS the Plan

□ REJECTS the Plan

A Ballot that is not signed, that does not indicate either acceptance or rejection of the Plan, or that indicates both, will not be counted.

ITEM 3. CERTIFICATIONS

By signing this Ballot, the undersigned certifies that (a) it is the Holder of the Claim identified in Item 1, or is authorized to sign this Ballot on the Holder's behalf; (b) it has received copies of the Plan and the Disclosure Statement, or has been told how to obtain them; and (c) it has not submitted any other Ballot for this Claim, or, if it has, this Ballot supersedes any earlier Ballot for this Claim received before the Voting Deadline.

Name of Holder: _____

Signature: _____

Name of signatory (if different): _____

Title or capacity (if applicable): _____

Address: _____

Telephone: _____

Email: _____

Date: _____

RETURN INSTRUCTIONS

Return this Ballot so that it is **actually received by 5:00 p.m. (Pacific Time) on February 3, 2027**, by first-class mail to the Claims Agent at BMC Group, Inc., Attn: Rosland Capital Ballots, P.O. Box 90100, Los Angeles, CA 90009, overnight courier, and/or hand delivery to BMC Group Inc., Attn: Rosland Capital Ballots, 3732 West 120th Street, Hawthorne, CA 90250, or submit it through the Claims Agent's electronic balloting portal at https://ballots.creditorinfo.com/roslandcapital using the unique identifier printed on this Ballot. **Ballots sent by facsimile or electronic mail will not be counted.** Do not send this Ballot to the Court, the Debtor, or the Office of the United States Trustee.

[Self-directed IRA accounts: If your Customer Claim relates to precious metals held in or purchased through a self-directed individual retirement account, [the account custodian] [the account owner] should sign this Ballot. Consult your account custodian and tax advisor before signing. Any Distribution may need to be paid to the custodian for the benefit of the account rather than to you directly.]

EXHIBIT 2-C

Form of Class 5 Ballot (Regulatory Claims)

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES

In re: ROSLAND CAPITAL LLC, Debtor and Debtor in Possession.	Case No. 2:26-bk-16650-BB Chapter 11 **CLASS 5 (REGULATORY CLAIMS) BALLOT FOR ACCEPTING OR REJECTING ROSLAND CAPITAL LLC'S CHAPTER 11 PLAN OF LIQUIDATION DATED OCTOBER 28, 2026**

Rosland Capital LLC, the debtor and debtor in possession (the "Debtor"), has filed *Rosland Capital LLC's Chapter 11 Plan of Liquidation Dated October 28, 2026* (the "Plan"). By order entered December [__], 2026 [Docket No. __], the Court approved the *Disclosure Statement Describing Rosland Capital LLC's Chapter 11 Plan of Liquidation Dated October 28, 2026* (the "Disclosure Statement"), which provides information to assist you in deciding how to vote. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court. Capitalized terms not defined in this Ballot have the meanings given in the Plan.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and the classification and treatment of your Claim. If you do not have the Plan or the Disclosure Statement, you may obtain them without charge at https://cases.creditorinfo.com/roslandcapital or from BMC Group, Inc. (the "Claims Agent") at (888) 909-0100 or Roscap@BMCGroup.com. **The Claims Agent cannot provide legal advice.**

Your Claim has been placed in **Class 5 (Regulatory Claims)** under the Plan. Class 5 consists of all Claims of Governmental Units, whether compensatory, punitive, or otherwise, including any Claim for restitution, disgorgement, a civil money penalty, a fine, or a forfeiture.

Until all Allowed Customer Claims are paid in full, the amounts allocated to Allowed Class 5 Claims are redirected to Holders of Allowed Class 4 Customer Claims, and each dollar so redirected reduces the unpaid balance of the Regulatory Claim to which it was allocated. **Please read Section 4.3 of the Disclosure Statement before you vote.**

If you hold Claims in more than one Class, you will receive a separate Ballot for each Class in which you are entitled to vote. You must vote your Claims within this Class either to accept or to reject the Plan.

If your Ballot is not actually received by the Claims Agent by 5:00 p.m. (Pacific Time) on February 3, 2027 (the "Voting Deadline"), and the deadline is not extended, your vote will not count as either an acceptance or a rejection of the Plan. If the Plan is confirmed by the Court, it will be binding on you whether or not you vote.

ITEM 1. AMOUNT OF CLAIM

The undersigned certifies that, as of the Voting Record Date of December 16, 2026, the undersigned held a Class 5 Claim against the Debtor for voting purposes in the following amount: $[_____] [Claims Agent to pre-print the voting amount determined under the Tabulation Procedures].

ITEM 2. VOTE ON THE PLAN (CHECK ONE BOX ONLY)

□ ACCEPTS the Plan

□ REJECTS the Plan

A Ballot that is not signed, that does not indicate either acceptance or rejection of the Plan, or that indicates both, will not be counted.

ITEM 3. CERTIFICATIONS

By signing this Ballot, the undersigned certifies that (a) it is the Holder of the Claim identified in Item 1, or is authorized to sign this Ballot on the Holder's behalf; (b) it has received

copies of the Plan and the Disclosure Statement, or has been told how to obtain them; and (c) it has not submitted any other Ballot for this Claim, or, if it has, this Ballot supersedes any earlier Ballot for this Claim received before the Voting Deadline.

Name of Holder: _____

Signature: _____

Name of signatory (if different): _____

Title or capacity (if applicable): _____

Address: _____

Telephone: _____

Email: _____

Date: _____

RETURN INSTRUCTIONS

Return this Ballot so that it is **actually received by 5:00 p.m. (Pacific Time) on February 3, 2027**, by first-class mail to the Claims Agent at BMC Group, Inc., Attn: Rosland Capital Ballots, P.O. Box 90100, Los Angeles, CA 90009, overnight courier, and/or hand delivery to BMC Group Inc., Attn: Rosland Capital Ballots, 3732 West 120th Street, Hawthorne, CA 90250, or submit it through the Claims Agent's electronic balloting portal at https://ballots.creditorinfo.com/roslandcapital using the unique identifier printed on this Ballot. **Ballots sent by facsimile or electronic mail will not be counted.** Do not send this Ballot to the Court, the Debtor, or the Office of the United States Trustee.

EXHIBIT 3

Form of Notice of Non-Voting Status

GREENBERG GLUSKER FIELDS CLAMAN
& MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

BRIAN L. DAVIDOFF (SBN 102654)
BDavidoff@ggfirm.com
JONATHAN S. SHENSON (SBN 184250)
JShenson@ggfirm.com
GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067
Telephone: 310-553-3610
Facsimile: 310-553-0687

Counsel to the Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES

In re:

ROSLAND CAPITAL LLC,

Debtor and Debtor in Possession.

Case No. 2:26-bk-16650-BB

Chapter 11

NOTICE OF NON-VOTING STATUS WITH RESPECT TO ROSLAND CAPITAL LLC'S CHAPTER 11 PLAN OF LIQUIDATION

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

PLEASE TAKE NOTICE that you are receiving this notice because the records of Rosland Capital LLC (the "Debtor") indicate that you hold a Claim against, or an Equity Interest in, the Debtor that is not entitled to vote on *Rosland Capital LLC's Chapter 11 Plan of Liquidation Dated October 28, 2026* (the "Plan"), for the reason checked below:

[ ] Your Claim is in Class 1 (Secured Claims) or Class 2 (Priority Claims). These Classes are Unimpaired and are conclusively presumed to accept the Plan under section 1126(f) of the Bankruptcy Code.

[ ] Your Claim is an Administrative Claim or a Priority Tax Claim, which is not classified under the Plan and will be paid as provided in the Plan.

[ ] Your Claim is a Subordinated Claim in Class 6, or you hold an Equity Interest in Class 7. Class 6 Claims and Class 7 Equity Interests receive nothing under the Plan and are deemed to reject it under section 1126(g) of the Bankruptcy Code.

[ ] Your Claim is Disputed in its entirety, is a Contingent Claim or an Unliquidated Claim, or is held by a Person identified as an Excluded Party. You may seek temporary allowance of your Claim for voting purposes by Filing and serving a motion under Bankruptcy Rule 3018(a) no later than January 20, 2027.

You may obtain copies of the Plan and the Disclosure Statement without charge at https://cases.creditorinfo.com/roslandcapital or by contacting the Claims Agent at (888) 909-0100 or Roscap@BMCGroup.com. The enclosed Confirmation Hearing Notice describes the hearing on confirmation of the Plan and the deadline to object. **If you believe you have been placed in the wrong category, contact the Claims Agent before January 20, 2027.**

DATED: December [__], 2026

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP

By: _____
BRIAN L. DAVIDOFF (SBN 102654)
JONATHAN S. SHENSON (SBN 184250)
Counsel to the Debtor and Debtor in Possession

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP
2049 Century Park East, Suite 2600
Los Angeles, California 90067

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 2049 Century Park East, Suite 2600, Los Angeles, CA 90067.

A true and correct copy of the foregoing document entitled (specify): **DEBTOR'S NOTICE OF MOTION AND MOTION FOR ENTRY OF AN ORDER (A) APPROVING THE DISCLOSURE STATEMENT; (B) FIXING A VOTING RECORD DATE; (C) APPROVING SOLICITATION, VOTING, AND TABULATION PROCEDURES AND THE FORMS OF BALLOTS AND NOTICES; AND (D) SCHEDULING THE CONFIRMATION HEARING AND ESTABLISHING RELATED DEADLINES; MEMORANDUM OF POINTS AND AUTHORITIES** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) October 29, 2026, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:
On (*date*) , I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) October 29, 2026, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.
Via Messenger
The Honorable Sheri Bluebond
United States Bankruptcy Court
255 E. Temple Street, Ste. 1534
Los Angeles, CA 90012

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

10/29/2026 Julie King	/s/ Julie King
Date Printed Name	*Signature*

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**:

- Michael Abelow mabelow@srvhlaw.com
- Michael Jay Berger michael.berger@bankruptcypower.com, yathida.nipha@bankruptcypower.com;michael.berger@ecf.inforuptcy.com
- Roy L Carlson Jr rcarlson@surflaw.net, rmdscty@surflaw.net
- Baruch C Cohen bcc@BaruchCohenEsq.com, paralegal@baruchcohenesq.com
- Brian L. Davidoff bdavidoff@greenbergglusker.com, calendar@greenbergglusker.com;jking@greenbergglusker.com;cmillerwatkins@greenbergglusker.com;MilanaECF@ggfirm.com
- M Douglas Flahaut df@echoparklegal.com
- Alan J Friedman afriedman@shulmanbastian.com, lgauthier@shulmanbastian.com
- Jeffrey I Golden jgolden@go2.law, kadele@ecf.courtdrive.com;cbmeeker@gmail.com;lbracken@wgllp.com;dfitzgerald@go2.law;golden.jeffreyi.b117954@notify.bestcase.com;Risrael@go2.law
- David M Goodrich dgoodrich@go2.law, kadele@go2.law;dfitzgerald@go2.law;wggllp@ecf.courtdrive.com
- Kenneth C Greene ken@kengreenelaw.com
- Shane Hicks shicks@zwickerpc.com
- James Andrew Hinds jhinds@hindslawgroup.com;mduran@hindslawgroup.com, mduran@hindslawgroup.com
- Keith Robert Lorenze klorenze@jimersonfirm.com
- Jennifer L Nassiri JNassiri@sheppardmullin.com, xmaurice@sheppardmullin.com
- Giovanni Orantes go@gobklaw.com, cmh@gobklaw.com,go@ecf.inforuptcy.com;orantesgr89122@notify.bestcase.com,andreac@gobklaw.com,normay@gobklaw.com
- Steven Phillip Ordaz sordaz@bmcgroup.com, info@ecfalerts.com
- Catherine Schlomann Robertson crobertson@spencerfane.com, jbielat@spencerfane.com
- Allan D Sarver ADS@asarverlaw.com
- Daren M Schlecter daren@schlecterlaw.com, assistant@schlecterlaw.com
- Jonathan Seligmann Shenson jshenson@greenbergglusker.com, calendar@greenbergglusker.com;cmillerwatkins@greenbergglusker.com;MilanaECF@ggfirm.com
- David Samuel Shevitz David.S.Shevitz@usdoj.gov, Abram.S.Feuerstein@usdoj.gov
- Gary A Starre gastarre@gmail.com, mmoonniiee@gmail.com
- Aaron H Stulman aaron.stulman@icemiller.com, lauren.eastburn@icemiller.com;christopher.samis@icemiller.com;andrew.ehrmann@icemiller.com;sarah.gladieux@icemiller.com
- Lucy Thomson lucythomson_cpo@earthlink.net
- United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov
- Dylan J Yamamoto dylan@echoparklegal.com