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Rosland Capital LLC

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES DIVISION

In re: ROSLAND CAPITAL LLC, Debtor.	Case No. 2:26-bk-16650-BB Chapter 11 **DEBTOR'S NOTICE OF MOTION AND MOTION FOR ENTRY OF AN ORDER TO: (I) SET BAR DATE; AND (II) EXPAND ROLE OF BMC GROUP, INC. TO INCLUDE CLAIMS AGENT** [No Hearing Required Unless Requested Local Bankruptcy Rule 9013-1(o)]

TO THE HONORABLE SHERI BLUEBOND, UNITED STATES BANKRUPTCY JUDGE, THE OFFICE OF THE UNITED STATES TRUSTEE, THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, AND ALL PARTIES IN INTEREST:

PLEASE TAKE NOTICE that pursuant to Local Bankruptcy Rule 9013-1(o) and (q), Rosland Capital LLC, the debtor and debtor in possession in the above-captioned chapter 11 case (the "Debtor"), will and hereby does move for the entry of an order, in the form of **Exhibit 1** hereto (the "Bar Date Order"): (i) pursuant to Rule 3003(c)(3) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Local Bankruptcy Rule ("LBR") 3003-1, establishing a bar date for filing proofs of claim or interest in the Debtor's case (the "Bar Date Motion"); and (ii)

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expanding the appointment of BMC Group, Inc. ("BMC") to include acting as claims and solicitation agent, including designating BMC as custodian of the official claims register and directing BMC to download and recognize proofs of claim filed with the Court through CM/ECF, pursuant to 28 U.S.C. § 156(c) and 11 U.S.C. § 105(a) and sections 327, 328, 330, and 331 of title 11 of the United States Code (the "Claims Agent Motion"; and with the Bar Date Motion, the "Motion").

PLEASE TAKE FURTHER NOTICE that the Motion is based upon this Notice and Motion, Rule 3003(c)(3) and LBR 3003-1, 28 U.S.C. § 156(c) and 11 U.S.C. § 105(a), sections 327, 328, 330, and 331 of title 11 of the United States Code, and LBR 9013-1(o) and (q), the attached Memorandum of Points and Authorities, the entire record in this case, and any other evidence properly presented to the Court.

PLEASE TAKE FURTHER NOTICE that, pursuant to LBR 9013-1(o)(1)(A)(ii), any response and request for hearing must be filed with the Court and served on counsel for the Debtor and counsel for the Committee within fourteen (14) days after the date of service of this Notice.

PLEASE TAKE FURTHER NOTICE that, pursuant to LBR 9013-1(h), failure to file and serve a timely response to the Motion or request for a hearing on the Motion may be deemed by the Court to be consent to the granting of the relief requested in the Motion.

Respectfully submitted.

DATED: November 10, 2026

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP

By: /s Jonathan S. Shenson
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MEMORANDUM OF POINTS AND AUTHORITIES

I. JURISDICTION AND VENUE

The United States Bankruptcy Court for the Central District of California (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. These matters are core proceedings within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory bases for the relief requested herein are Rule 3003(c)(3) and LBR 3003-1, 28 U.S.C. § 156(c) and 11 U.S.C. § 105(a), and sections 327, 328, 330, and 331 of the Bankruptcy Code.

II. STATEMENT OF FACTS

The Debtor was a Los Angeles-based retail dealer in gold and silver coins and bullion. It ceased operations before July 2, 2026 (the "Petition Date"), when it filed its voluntary chapter 11 petition. The Debtor remains in possession under sections 1107 and 1108 of title 11 of the United States Code (the "Bankruptcy Code"), acting through Michael Hogan of Armanino Advisory LLC as CRO. On July 29, 2026, the Office of the United States Trustee (the "U.S. Trustee") appointed the Official Committee of Unsecured Creditors (the "Committee"). [Docket Nos. 37, 38.]

On July 15, 2026, the Court authorized the appointment of BMC as the noticing agent in this chapter 11 case [Docket No. 22] (the "BMC Appointment Order"). On July 13, 2026, the Court entered an order at Docket No. 20 approving a Limited Service List and authorizing the Debtor to redact or withhold certain confidential customer information and personally identifiable information of individuals (collectively, the "Confidential Content").

On October 29, 2026, the Debtor filed the *Disclosure Statement Describing Rosland Capital LLC's Chapter 11 Plan of Liquidation Dated October 28, 2026* [Docket No. 249] (the "Disclosure Statement") and *Rosland Capital LLC's Chapter 11 Plan of Liquidation Dated October 28, 2026* [Docket No. 248] (the "Plan").

By this Motion, the Debtor seeks approval of a bar date for parties in interest to file proofs of claim. The Debtor thus now considers it important to address the claims management process. In addition, the Debtor anticipates additional administrative requirements in connection with solicitation of votes from holders of claims and the receipt, processing, and tabulation of such votes.

III. BAR DATE MOTION

A. Applicability

Bankruptcy Rule 3003(c)(2) provides that any creditor or equity security holder who asserts a claim (as defined in section 101(5) of the Bankruptcy Code) against or an interest in the Debtor that arose, or is deemed to have arisen, prior to the Petition Date, and whose claim or interest is either (a) not listed on the Debtor's schedules of assets and liabilities [Docket No. 26], as amended on September 29, 2026 [Docket No. 198] (collectively, the "Schedules"), or (b) listed on the Schedules as disputed, contingent, or unliquidated, must file a proof of claim or interest. Fed. R. Bankr. P. 3003(c)(2). Bankruptcy Rule 3003(c)(3) provides that the Court shall fix the time within which proofs of claim or interest must be filed in a chapter 11 case. *Id.* 3003(c)(3).

The Debtor hereby seeks entry of the Bar Date Order attached hereto as **Exhibit 1**:

(i) establishing 5:00 p.m. (prevailing Pacific Time) on a date that is (a) not earlier than December 29, 2026, the date that is 180 days after the Petition Date, and (b) at least thirty (30) days after service of notice of the General Bar Date, as the deadline for any entity (including any governmental unit) to file a proof of claim (a "Proof of Claim") based on a prepetition claim, including requests for payment under section 503(b)(9) of the Bankruptcy Code, against the Debtor (such date and time, the "General Bar Date");

(ii) requiring any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease to file a Proof of Claim based on such rejection so as to be **actually received** by BMC on or before the later of *(a)* the General Bar Date, and *(b)* 5:00 p.m. (prevailing Pacific Time) on the date that is thirty (30) days following entry of the order approving rejection of the applicable executory contract or unexpired lease (such date and time, the "Rejection Damages Bar Date" and, together with the General Bar Date, the "Bar Date"); provided, however, that any claim arising from the rejection of an executory contract or unexpired lease pursuant to the Plan shall be subject to the Rejection Claims Bar Date established under the Plan;

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(iii) approving the proposed form and manner of notice of the Bar Date to creditors, and the requirements for the contents of Proofs of Claim, attached as **Exhibit A** to the Bar Date Order (the "Bar Date Notice");

(iv) approving a single proof of claim form, in the form of a modified Official Form 410, for use by all holders of claims, including holders of Customer Claims[1];

(v) approving the instructions, the Supplemental Information for Customer Claims, and the form of customer-specific Schedule A included in such form, attached together with such form as **Exhibit B** to the Bar Date Order (collectively, the "Proof of Claim Form"); and

(vi) granting related relief.

The Bar Date would be the last date and time by which all persons, including holders of Customer Claims and governmental units, holding prepetition claims must file Proofs of Claim so that such Proofs of Claim are **actually received** by BMC, the Debtor's noticing agent and proposed claims agent, by the applicable Bar Date, unless such entity's claim falls within one of the exceptions set forth below and in the Bar Date Order.

Claimants must file with BMC a written proof of such claim that substantially conforms to the Proof of Claim Form (or, for a claim other than a Customer Claim or a claim under section 503(b)(9) of the Bankruptcy Code, Official Form 410), either by (i) mailing the original form by regular mail or by delivering such original form by overnight mail, courier service, hand delivery, or in person to BMC Group, Inc., Attn: Rosland Capital Claims, 3732 West 120th Street, Hawthorne, CA 90250 (or, if by regular mail, to BMC Group, Inc., Attn: Rosland Capital Claims, P.O. Box 90100, Los Angeles, CA 90009), or (ii) completing the applicable electronic form available through BMC's electronic portal on the Debtor's case website at https://cases.creditorinfo.com/roslandcapital. Proofs of Claim submitted by facsimile or electronic

[1] A "Customer Claim" is a claim by a customer who bought, or agreed to buy, precious metals or other products from the Debtor including, without limitation, a claim for a refund of amounts paid for items never delivered, or a claim based on the Debtor's obligation to buy back product from the customer. Claims of governmental units are not Customer Claims, even if they are asserted on behalf of the Debtor's customers or seek restitution for them.

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mail will not be accepted. Any proof of claim filed with the Court through CM/ECF, whether before or after entry of the Bar Date Order, will be recorded by BMC on the official claims register, and deemed filed as of the date it was filed with the Court.

The Debtor proposes that holders of the following claims **are not required to file a Proof of Claim** on or before the applicable Bar Date solely with respect to such claims:

(i) a claim against the Debtor for which a signed Proof of Claim has already been properly filed with the Clerk of the Bankruptcy Court for the Central District of California in a form substantially similar to Official Form 410 (any such proof of claim will be transferred to BMC and recorded on the official claims register);

(ii) a claim that is listed on the Debtor's Schedules, if and only if (a) such claim is not scheduled as "disputed," "contingent," or "unliquidated"; and (b) the holder of such claim agrees with the amount, nature and priority of the claim as set forth in the Schedules;

(iii) an administrative expense claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code); and

(iv) an administrative expense claim for post-petition fees and expenses incurred by any professional allowable under sections 330, 331, and 503(b) of the Bankruptcy Code.

With respect to Customer Claims, the Proof of Claim Form served on each customer that the Debtor's records reflect holds a Customer Claim will include a schedule, substantially in the form attached as Schedule A to the Proof of Claim Form, identifying that customer's Customer Claim as reflected in the Schedules, including its amount, whether it is scheduled as disputed, contingent, or unliquidated, its basis, and its classification. Consistent with exception (ii) above, a customer whose Customer Claim is not scheduled as disputed, contingent, or unliquidated, and who agrees with the amount, nature, and priority of that claim as set forth on Schedule A, need not file a Proof of Claim. A customer whose Customer Claim is scheduled as disputed, contingent, or unliquidated, who disagrees with Schedule A, or who believes it holds a Customer Claim but did not receive a Schedule A, must file a Proof of Claim, using the Proof of Claim Form, so that it is actually received by BMC on or before the General Bar Date.

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The Debtor proposes that any person or entity holding an equity security (as defined in section 101(16) of the Bankruptcy Code and including, without limitation, common stock, preferred stock, membership interests, warrants, or stock options) or other ownership interest in the Debtor, not be required to file a proof of interest on or before the applicable Bar Date; *provided, however,* that any holder of such an equity security or other ownership interest that wishes to assert claims against the Debtor that arise out of or relate to the ownership or purchase of an equity security or other ownership interest including, but not limited to, a claim for damages or rescission based on the purchase or sale of such equity security or other ownership interest, must file a Proof of Claim on or before the applicable Bar Date.

B. Consequences of Failure to File by Bar Date

Pursuant to Bankruptcy Rule 3003(c)(2), any person or entity that is required, but fails, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from asserting such claim against the Debtor and its estate, including any claim asserting priority pursuant to section 503(b)(9) of the Bankruptcy Code. *See* Fed. R. Bankr. P. 3003(c)(2). Such person or entity shall not be treated as a creditor with respect to such claim for any purpose in this chapter 11 case, including voting on any chapter 11 plan and receiving any distribution under any chapter 11 plan or liquidation trust. Because the Plan provides for the liquidation of the Debtor, the Debtor would not receive a discharge upon confirmation.

C. Notice of Bar Date and Bar Date Order

Pursuant to Bankruptcy Rule 2002(a)(7), within five (5) business days after entry of the Bar Date Order or as soon as reasonably practicable thereafter, and in any event at least thirty (30) days before the General Bar Date, the Debtor will cause the Bar Date Notice and the Proof of Claim Form to be served via first-class mail upon the following parties (together, the "Notice Parties"):

(i) all known holders of potential claims and their counsel (if known);

(ii) all parties that have requested notice of the proceedings in this case as of the date of entry of the Bar Date Order;

(iii) all parties that have filed proofs of claim in this case as of the date of entry of the Bar Date Order;

(iv) all known parties to executory contracts and unexpired leases with the Debtor as of the Petition Date, as identified in the Schedules;

(v) all known parties to litigation with the Debtor as of the date of entry of the Bar Date Order;

(vi) the governmental units listed in Bankruptcy Rule 2002(j), including the Internal Revenue Service and the United States Securities and Exchange Commission (including its Los Angeles Regional Office), and the California Franchise Tax Board;

(vii) the United States Commodity Futures Trading Commission;

(viii) the California Department of Financial Protection and Innovation and the California Attorney General, and, for each other state of the United States and the District of Columbia, the equivalent financial or securities regulatory agency and the attorney general or consumer protection agency;

(ix) the U.S. Trustee; and

(x) counsel to the Committee.

The Debtor shall also post the Bar Date Notice and the Proof of Claim Form (without any Schedule A), on the Debtor's case website maintained by BMC at https://cases.creditorinfo.com/roslandcapital. Any certificate of service of the Bar Date Notice will be filed in a manner consistent with the Court's order entered July 13, 2026 [Docket No. 20] with respect to the Confidential Content.

IV. EXPANSION OF BMC ROLE AS CLAIMS AGENT

A. Expansion of Role as Claims Agent

In performing its noticing responsibilities under the BMC Appointment Order, BMC reviews requests for inclusion on the Limited Service List and proofs of claim filed through CM/ECF. Accordingly, BMC maintains the Confidential Content and prepares, and files redacted certificates of service as appropriate.

BMC is thus well positioned to preserve the Confidential Content, to efficiently administer the receipt, review, and recording of claims, as well as the solicitation, receipt, processing, and tabulation of votes cast by holders of claims entitled to vote on the Plan.

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Paragraph 4 of the BMC Appointment Order authorizes the Debtor to compensate BMC for its noticing services upon receipt of reasonably detailed invoices, without the need for BMC to file fee applications. Paragraph 5 provides that those fees and expenses are an administrative expense of the estate under section 503(b)(1)(A) of the Bankruptcy Code, and that any other services are subject to sections 327, 328, 330 and/or 331 of the Bankruptcy Code and require fee applications. The Debtor requests that BMC's fees and expenses for its claims agent services be treated in the same manner as its noticing services under paragraphs 4 and 5 of the BMC Appointment Order, i.e., allowed as an administrative expense of the estate under section 503(b)(1)(A) of the Bankruptcy Code and paid upon receipt of reasonably detailed invoices, without the need for fee applications. BMC's solicitation and voting agent services would remain subject to paragraph 5 of the BMC Appointment Order and sections 330 and 331 of the Bankruptcy Code, and BMC would be paid for those services only upon Court approval of interim and/or final fee applications.

Accordingly, by this Motion, the Debtor respectfully requests that the Bar Date Order reflect that pursuant to sections 327, 328, 330, and 331 of the Bankruptcy Code, BMC's retention and appointment as the Debtor's noticing agent is expanded to authorize BMC to serve as claims and solicitation agent in this chapter 11 case, including (a) designating BMC as custodian of the official claims register in this chapter 11 case, with authority to assign claim numbers to and record each Proof of Claim it receives, to record transfers of claims under Bankruptcy Rule 3001(e) and changes of address, and to make the official claims register (with the Confidential Content redacted) available on the Debtor's case website; and (b) directing BMC to download and record all proofs of claim filed through CM/ECF in this chapter 11 case, with each such proof of claim deemed filed as of the date it was filed with the Court.

B. Legal Authority

28 U.S.C. § 156(c), which governs staffing and expenses of a bankruptcy court, authorizes the Court to use "facilities" or "services" other than the Clerk for administration of bankruptcy cases. 28 U.S.C. § 156(c). Specifically, that statute provides:

> Any court may utilize facilities or services, either on or off the court's premises, which pertain to the provision of notices, dockets, calendars, and other administrative information to parties in cases filed under the

> provisions of title 11, United States Code, where the costs of such facilities or services are paid for out of the assets of the estate and are not charged to the United States. The utilization of such facilities or services shall be subject to such conditions and limitations as the pertinent circuit council may prescribe.

28 U.S.C. § 156(c). Accordingly, the Court may authorize the use of outside agents and facilities for administrative purposes, provided the Debtor's estate bears the cost of such services. Also, section 105(a) of the Bankruptcy Code, which authorizes the Court to issue any order that is necessary or appropriate to carry out the provisions of the Bankruptcy Code, provides a further basis for granting the relief requested. 11 U.S.C. § 105(a).

V. CONCLUSION

WHEREFORE, the Debtor respectfully requests the Court enter a Bar Date Order establishing the Bar Date, approving the Bar Date Notice and the Proof of Claim Form, and authorizing supplemental services by BMC as claims and solicitation agent in this chapter 11 case, including BMC's designation as custodian of the official claims register and the transfer to BMC of proofs of claim filed through CM/ECF, with BMC's fees and expenses for its claims agent services allowed as an administrative expense of the estate and paid without the need for fee applications. The Debtor asks for such further and other relief as the Court finds necessary and appropriate under the circumstances.

DATED: November 10, 2026

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By: /s/ Jonathan S. Shenson
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EXHIBIT 1

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UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES DIVISION

In re: ROSLAND CAPITAL LLC, Debtor.	Case No. 2:26-bk-16650-BB Chapter 11 **ORDER GRANTING DEBTOR'S MOTION FOR ENTRY OF AN ORDER TO: (I) SET BAR DATE; AND (II) EXPAND ROLE OF BMC GROUP, INC. TO INCLUDE CLAIMS AGENT** [Relates to Docket No. ___] [No Hearing Required Pursuant to Local Bankruptcy Rule 9013-1(o)]

The Court has considered the *Debtor's Notice of Motion and Motion for Entry of an Order To: (I) Set Bar Date; and (II) Expand Role of BMC Group, Inc. to Include Claims Agent* [Docket No. ___] (the "Motion") filed by Rosland Capital LLC, the debtor and debtor in possession in the above-captioned chapter 11 case (the "Debtor"), pursuant to Rule 3003(c)(3) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Local Bankruptcy Rules ("LBR") 3003-1 and 9013-1(o) and (q), 28 U.S.C. § 156(c), and sections 105(a), 327, 328, 330, and 331 of title 11 of the United States Code (the "Bankruptcy Code"). Capitalized terms used but not defined in this Order have the meanings given to them in the Motion.

The Court finds that (a) it has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (b) the Motion is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); (c) venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409; (d) notice of the Motion was proper and adequate under the circumstances and complied with LBR 9013-1(o); (e) no response to the Motion or request for a hearing was timely filed and served, as reflected in the [Declaration That No Party Requested a Hearing on Motion] [Docket No. ___]; and (f) the relief granted in this Order is in the best interests of the Debtor, its estate, and its creditors, and good and sufficient cause exists to grant it. Based on the foregoing, and good cause appearing, **IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED as set forth in this Order.

Bar Date

2. **General Bar Date.** Except as otherwise provided in this Order, each person or entity (including any governmental unit (as defined in section 101(27) of the Bankruptcy Code) and any holder of a Customer Claim) that holds or asserts a claim (as defined in section 101(5) of the Bankruptcy Code) against the Debtor that arose, or is deemed to have arisen, before July 2, 2026 (the "Petition Date"), including any request for payment under section 503(b)(9) of the Bankruptcy Code, must file a proof of claim (a "Proof of Claim") so that it is **actually received** by BMC Group, Inc. ("BMC") on or before _____**, at 5:00 p.m.** (prevailing Pacific Time), which date is not earlier than December 29, 2026, the date that is 180 days after the Petition Date, and not earlier than thirty (30) days after service of notice of the General Bar Date (the "General Bar Date").

3. **Customer Claims.** A "Customer Claim" is a claim by a customer who bought, or agreed to buy, precious metals or other products from the Debtor including, without limitation, a claim for a refund of amounts paid for items never delivered, or a claim based on the Debtor's obligation to buy back product from the customer. Claims of governmental units are not Customer Claims, even if they are asserted on behalf of the Debtor's customers or seek restitution for them (see Disclosure Statement at 28:20-25). A customer whose Customer Claim is not scheduled as disputed, contingent, or unliquidated, and who agrees with the amount, nature, and priority of that claim as set forth on Schedule A, need not file a Proof of Claim on account of that Customer Claim. A customer whose Customer Claim is scheduled as disputed, contingent, or unliquidated, who

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disagrees with Schedule A, or who believes it holds a Customer Claim but did not receive a Schedule A, must file a Proof of Claim, using the Proof of Claim Form, so that it is actually received by BMC on or before the General Bar Date.

4. **Rejection Damages Bar Date.** Each person or entity that holds a claim arising from the rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection so that it is **actually received** by BMC on or before the later of (a) the General Bar Date, and (b) 5:00 p.m. (prevailing Pacific Time) on the date that is thirty (30) days following entry of the order approving rejection of the applicable executory contract or unexpired lease (the "Rejection Damages Bar Date" and, together with the General Bar Date, the "Bar Date"); *provided, however*, any claim arising from the rejection of an executory contract or unexpired lease under a chapter 11 plan shall be subject to the rejection claims bar date established under the plan.

Procedures for Filing Proofs of Claim

5. The modified form of Official Form 410, substantially in the form attached to this Order as Exhibit B hereto, including the instructions and the Supplemental Information for Customer Claims included therein and the form of customer-specific Schedule A attached thereto (the "Proof of Claim Form"), is APPROVED. Each Proof of Claim must substantially conform to the Proof of Claim Form (or, for a claim other than a Customer Claim or a claim under section 503(b)(9) of the Bankruptcy Code, Official Form 410) and must comply with the requirements set forth in the Bar Date Notice (defined below), which requirements are APPROVED.

6. Each Proof of Claim must be submitted either by (a) mailing the original form by regular mail, or by delivering such original form by overnight mail, courier service, hand delivery, or in person, to BMC Group, Inc., Attn: Rosland Capital Claims, 3732 West 120th Street, Hawthorne, CA 90250 (or, if by regular mail, to BMC Group, Inc., Attn: Rosland Capital Claims, P.O. Box 90100, Los Angeles, CA 90009), or (b) completing the applicable electronic form available through BMC's electronic portal on the Debtor's case website at https://cases.creditorinfo.com/roslandcapital. A Proof of Claim is timely only if it is **actually received** by BMC on or before the applicable Bar Date. Proofs of Claim submitted by facsimile or electronic mail will not be accepted.

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Claims Not Required to Be Filed by the Bar Date

7. The following persons and entities are **not** required to file a Proof of Claim on or before the applicable Bar Date solely with respect to the following claims:

(a) a claim against the Debtor for which a signed Proof of Claim has already been properly filed with the Clerk of the Bankruptcy Court for the Central District of California in a form substantially similar to Official Form 410 (any such proof of claim shall be transferred to BMC and recorded on the official claims register);

(b) a claim that is listed on the Debtor's schedules of assets and liabilities [Docket No. 26], as amended on September 29, 2026 [Docket No. 198] (collectively, the "Schedules"), if and only if (a) such claim is not scheduled as "disputed," "contingent," or "unliquidated"; and (b) the holder of such claim agrees with the amount, nature, and priority of the claim as set forth in the Schedules;

(c) an administrative expense claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code); and

(d) an administrative expense claim for post-petition fees and expenses incurred by any professional allowable under sections 330, 331, and 503(b) of the Bankruptcy Code.

8. Any person or entity holding an equity security (as defined in section 101(16) of the Bankruptcy Code and including, without limitation, common stock, preferred stock, membership interests, warrants, or stock options) or other ownership interest in the Debtor is not required to file a proof of interest on or before the applicable Bar Date; *provided, however*, that any holder of such an equity security or other ownership interest that wishes to assert claims against the Debtor that arise out of or relate to the ownership or purchase of an equity security or other ownership interest including, but not limited to, a claim for damages or rescission based on the purchase or sale of such equity security or other ownership interest, must file a Proof of Claim on or before the applicable Bar Date.

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Consequences of Failure to File a Proof of Claim

9. Pursuant to Bankruptcy Rule 3003(c)(2), any person or entity that is required, but fails, to file a Proof of Claim in accordance with this Order on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from asserting such claim against the Debtor and its estate, including any claim asserting priority pursuant to section 503(b)(9) of the Bankruptcy Code. Such person or entity shall: (i) not be treated as a creditor with respect to such claim for any purpose in this chapter 11 case, including voting on any chapter 11 plan; and (ii) not receive any distribution in this chapter 11 case, including under any chapter 11 plan or liquidation trust, on account of that claim.

Notice of the Bar Date

10. The Bar Date Notice, substantially in the form attached to this Order as Exhibit A hereto (the "Bar Date Notice"), and the manner of notice of the Bar Date described in this Order, are APPROVED.

11. Pursuant to Bankruptcy Rule 2002(a)(7), within five (5) business days after entry of this Order, or as soon as reasonably practicable thereafter, and in any event at least thirty (30) days before the General Bar Date, the Debtor shall cause the Bar Date Notice and the Proof of Claim Form to be served via first-class mail upon the following parties (together, the "Notice Parties"):

(i) all known holders of potential claims and their counsel (if known);

(ii) all parties that have requested notice of the proceedings in this case as of the date of entry of this Order;

(iii) all parties that have filed proofs of claim in this case as of the date of entry of this Order;

(iv) all known parties to executory contracts and unexpired leases with the Debtor as of the Petition Date, as identified in the Schedules;

(v) all known parties to litigation with the Debtor as of the date of entry of this Order;

(vi) the governmental units listed in Bankruptcy Rule 2002(j), including the Internal Revenue Service and the United States Securities and Exchange Commission (including its Los Angeles Regional Office), and the California Franchise Tax

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Los Angeles, California 90067

Board;

(vii) the United States Commodity Futures Trading Commission;

(viii) the California Department of Financial Protection and Innovation and the California Attorney General, and, for each other state of the United States and the District of Columbia, the equivalent financial or securities regulatory agency and the attorney general or consumer protection agency;

(ix) the Office of the United States Trustee (the "U.S. Trustee"); and

(x) counsel to the Official Committee of Unsecured Creditors (the "Committee").

12. The Debtor shall also post the Bar Date Notice and the Proof of Claim Form (without any Schedule A), on the Debtor's case website maintained by BMC at https://cases.creditorinfo.com/roslandcapital. The Proof of Claim Form served on each customer that the Debtor's records reflect holds a Customer Claim shall include a completed Schedule A, substantially in the form attached to the Proof of Claim Form, identifying that customer's Customer Claim as reflected in the Schedules, including its amount, whether it is scheduled as disputed, contingent, or unliquidated, its basis, and its classification. No completed Schedule A shall be posted on the case website, and any completed Schedule A that is filed with the Court shall be filed in a manner consistent with the Court's order entered July 13, 2026 [Docket No. 20].

13. Service of the Bar Date Notice and the Proof of Claim Form in the manner set forth in this Order constitutes good and sufficient notice of the Bar Date, and no other or further notice is required. Any certificate of service of the Bar Date Notice shall be filed in a manner consistent with the Court's order entered July 13, 2026 [Docket No. 20] with respect to the Confidential Content.

Expansion of BMC's Role to Include Claims and Solicitation Agent

14. Pursuant to 28 U.S.C. § 156(c) and sections 105(a), 327, 328, 330, and 331 of the Bankruptcy Code, BMC's retention and appointment as the Debtor's noticing agent under the Court's order entered July 15, 2026 [Docket No. 22] (the "BMC Appointment Order") is expanded to authorize BMC to serve as claims and solicitation agent in this chapter 11 case, including to (a) receive, review, and record Proofs of Claim; (b) solicit, receive, process, and tabulate votes cast by

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holders of claims entitled to vote on the Plan; and (c) preserve the Confidential Content in performing such services.

15. BMC's fees and expenses for its claims agent services shall be an administrative expense of the Debtor's estate pursuant to section 503(b)(1)(A) of the Bankruptcy Code. BMC shall be paid upon receipt of reasonably detailed invoices, in the same manner as its noticing services under paragraph 4 of the BMC Appointment Order, without the need for BMC to file fee applications or otherwise seek Court approval. BMC's solicitation and voting agent services remain subject to paragraph 5 of the BMC Appointment Order and to sections 330 and 331 of the Bankruptcy Code, and BMC shall be paid for those services only upon Court approval of interim and/or final fee applications. The costs of all such services shall be paid from the assets of the Debtor's estate and shall not be charged to the United States.

16. BMC is designated as the custodian of the official claims register in this chapter 11 case and is authorized and directed to (a) maintain the official claims register, which shall be the official claims register in this chapter 11 case and shall reflect all Proofs of Claim received by BMC and all proofs of claim transferred to BMC under the following paragraph of this Order; (b) assign a claim number to, and record on the official claims register, each Proof of Claim it receives; (c) record on the official claims register any transfer of a claim under Bankruptcy Rule 3001(e) and any change of address; and (d) make the official claims register available for public inspection on the Debtor's case website at https://cases.creditorinfo.com/roslandcapital, with the Confidential Content redacted in a manner consistent with the Court's order entered July 13, 2026 [Docket No. 20].

17. BMC shall download a copy of the Court's claims register and all proofs of claim filed with the Court through CM/ECF in this chapter 11 case as of the date of entry of this Order. Any proof of claim filed with the Clerk through CM/ECF after entry of this Order shall likewise be downloaded and recorded by BMC on the official claims register, and each such proof of claim shall be deemed filed as of the date it was filed with the Court.

18. Except as expressly modified by this Order, the BMC Appointment Order remains in full force and effect.

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Miscellaneous

19. Nothing in this Order constitutes an admission as to the validity, priority, classification, or amount of any claim against the Debtor, and the rights of the Debtor and any successor to object to, dispute, or seek to subordinate any claim, including any claim listed in the Schedules, are fully preserved.

20. The Debtor and BMC are authorized to take all actions necessary or appropriate to implement the relief granted in this Order.

21. The Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

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EXHIBIT A

BAR DATE NOTICE

UNITED STATES BANKRUPTCY COURT

CENTRAL DISTRICT OF CALIFORNIA

LOS ANGELES DIVISION

In re:	Case No. 2:26-bk-16650-BB
ROSLAND CAPITAL LLC,	Chapter 11
Debtor.	**BAR DATE NOTICE**

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY HAVE OR YOU MAY ASSERT A CLAIM AGAINST ROSLAND CAPITAL LLC IN THE ABOVE-CAPTIONED CHAPTER 11 CASE. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND *DISCUSS* IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

IF YOU WERE A CUSTOMER OF THE DEBTOR AND YOU ASSERT A CUSTOMER CLAIM (DEFINED BELOW) PLEASE SEE THE SECTION BELOW ENTITLED: CUSTOMER CLAIMS IN SECTION I.B.

PLEASE TAKE NOTICE THAT:

On July 2, 2026 (the "Petition Date"), Rosland Capital LLC (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Bankruptcy Code (as amended, the "Bankruptcy Code") in the United States Bankruptcy Court for the Central District of California (the "Court").

On July 16, 2026, the Debtor filed its schedules of assets and liabilities and statement of financial affairs [Docket No. 26] (the "Schedules"), which redacted personally identifiable information of creditors listed on the Schedules. The Schedules were thereafter amended on September 29, 2026 [Docket No. 198].

On [●], 2026 the Court entered an order [Docket No. [●]] (the "Bar Date Order") establishing certain dates by which parties holding prepetition claims against the Debtor must file proofs of claim, no matter how remote or contingent such right to payment or equitable remedy may be, including requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code ("Proofs of Claim").

I. THE BAR DATES

The Bar Date Order establishes the following bar dates for filing Proofs of Claim (the "Bar Dates").

A. ***General Bar Date***. Pursuant to the Bar Date Order, except as described below, all persons and entities (including governmental units) holding claims against the Debtor that arose or are deemed to have arisen prior to the Petition Date, including Customer Claims (defined below) and requests for payment pursuant to section 503(b)(9) of the Bankruptcy Code, are required to file Proofs of Claim so that they are **actually received by BMC Group, Inc. on or before _____, at 5:00 p.m. (prevailing Pacific Time)** (the "General Bar Date"). Except as expressly set forth in this Notice , the General Bar Date applies to all types of claims against the Debtor that arose prior to the Petition Date, including secured claims, unsecured priority claims, and unsecured non-priority claims, including claims of governmental units for unpaid taxes (if any), whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtor was a party.

B. ***Customer Claims***. A "Customer Claim" is a claim by a customer who bought, or agreed to buy, precious metals or other products from the Debtor including, without limitation, a claim for a refund of amounts paid for items never delivered, or a claim based on the Debtor's obligation to buy back product from the customer. Claims of governmental units are not Customer Claims,

even if they are asserted on behalf of the Debtor's customers or seek restitution for them. Pursuant to the Bar Date Order, any holder of a Customer Claim that is required to file a Proof of Claim (as described below) must file it, using the Proof of Claim Form, so that it is actually received by BMC Group, Inc. on or before the General Bar Date.

The Debtor maintains a record of people who the Debtor believes have Customer Claims. If the Debtor's records reflect that you have a Customer Claim, then attached hereto as Schedule A is a schedule identifying the information pertaining to your individual Customer Claim as reflected in the Debtor's Schedules. Schedule A identifies the Debtor's records as it relates to your Scheduled claim, including the amount, whether it is disputed, contingent, or unliquidated, the basis of the claim, and the classification of the claim.

If Schedule A shows that your Customer Claim is not scheduled as disputed, contingent, or unliquidated, and you agree with the amount, nature, and priority of your Customer Claim as listed on Schedule A, then you do not need to file a Proof of Claim on account of that Customer Claim. If Schedule A lists your Customer Claim as disputed, contingent, or unliquidated, if you believe you hold a Customer Claim but did not receive a Schedule A, or if you do not believe Schedule A accurately or completely reflects your Customer Claim, you must complete the Proof of Claim Form enclosed with this Notice, including its Supplemental Information for Customer Claims, to reflect the amounts you assert you are entitled to. If you are required to file a Proof of Claim, it must be actually received by BMC Group, Inc. on or before the General Bar Date.

C. ***Rejection Damages Bar Date***. Pursuant to the Bar Date Order, all entities holding claims arising from the Debtor's rejection of executory contracts and unexpired leases are required to file Proofs of Claim so that they are actually received by BMC Group, Inc. on or before the later of (i) the General Bar Date and (ii) 5:00 p.m. (prevailing Pacific Time) on the date that is thirty (30) days following entry of the order approving the rejection of the applicable executory contract or unexpired lease (the "Rejection Damages Bar Date"); provided, however, that any claim arising from the rejection of an executory contract or unexpired lease pursuant to the Debtor's chapter 11 plan shall be subject to the rejection claims bar date established under that

plan.

II. PARTIES WHO DO NOT NEED TO FILE PROOFS OF CLAIM

Certain parties are not required to file Proofs of Claim. The following entities holding claims that would otherwise be subject to the Bar Dates, in the capacities described below, need **not** file Proofs of Claim:

(i) a claim against the Debtor for which a signed Proof of Claim has already been properly filed with the Clerk of the Bankruptcy Court for the Central District of California in a form substantially similar to Official Bankruptcy Form No. 410 (any such proof of claim will be transferred to BMC Group, Inc. and recorded on the official claims register);

(ii) a claim that is listed on the Debtor's Schedules if and only if (a) such claim is not scheduled as "disputed," "contingent," or "unliquidated"; and (b) the holder of such claim agrees with the amount, nature, and priority of the claim as set forth in the Schedules;

(iii) an administrative expense claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course (other than any claim allowable under section 503(b)(9) of the Bankruptcy Code);

(iv) an administrative expense claim for post-petition fees and expenses incurred by any professional allowable under sections 330, 331, and 503(b) of the Bankruptcy Code.

(v) any person or entity holding an equity security (as defined in section 101(16) of the Bankruptcy Code and including, without limitation, common stock, preferred stock, membership interests, warrants, or stock options) or other ownership interest in the Debtor; *provided, however,* that any holder of such an equity security or other ownership interest that wishes to assert claims against the Debtor that arise out of or relate to the ownership or purchase of an equity security or other ownership interest including, but not limited to, a claim for damages or rescission based on the purchase or sale of such equity security or other ownership interest, must file a Proof of Claim on or before the applicable Bar Date.

III. INSTRUCTIONS FOR FILING PROOFS OF CLAIM

The following requirements shall apply with respect to filing and preparing each Proof of Claim:

A. **Contents**. Each Proof of Claim must: (i) be written in legible English; (ii) include a claim amount denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided with this Notice (Exhibit B to the Bar Date Order) or, for a claim other than a Customer Claim or a claim under section 503(b)(9) of the Bankruptcy Code, Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant on behalf of the claimant, whether such signature is an electronic signature or is a wet-ink signature.

B. **Section 503(b)(9) Claim**. Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must so indicate at Item 13 of the Proof of Claim Form and must also: (i) include the value of the goods delivered to and received by the Debtor in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which such claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtor under section 546(c) of the Bankruptcy Code (if applicable).

C. **Electronic Signatures Permitted**. Only original Proofs of Claim signed electronically or in ink by the claimant or an authorized agent or legal representative of the claimant are acceptable. ***Copies of Proofs of Claim, or Proofs of Claim sent by facsimile or electronic mail, will not be accepted.***

D. **Supporting Documentation**. Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available. Any creditor that provides a summary shall be required to transmit such documentation to Debtor's or Committee's counsel upon request no later than ten (10) days from the date of such request. ***Any supporting documentation that includes personally identifiable information should be redacted or hidden prior to submission.***

E. **Timely Service**. Each Proof of Claim must be filed or submitted, including supporting documentation, through any of the following methods: either by (i) mailing the original Proof of Claim Form by regular mail or by delivering such original Proof of Claim Form by overnight mail, courier service, hand delivery, or in person to BMC Group, Inc., Attn: Rosland Capital Claims, 3732 West 120th Street, Hawthorne, CA 90250 (or, if by regular mail, to BMC Group, Inc., Attn: Rosland Capital Claims, P.O. Box 90100, Los Angeles, CA 90009), or (ii) completing the applicable electronic form available through BMC's electronic portal on the Debtor's case website at https://cases.creditorinfo.com/roslandcapital.

F. ***Claims Register***. BMC Group, Inc. is the custodian of the official claims register in this chapter 11 case. A Proof of Claim is timely only if it is actually received by BMC Group, Inc. on or before the applicable Bar Date. Any proof of claim filed with the Court through CM/ECF, whether before or after entry of the Bar Date Order, will be transferred to BMC Group, Inc., recorded on the official claims register, and deemed filed as of the date it was filed with the Court. The official claims register, with personally identifiable information redacted, is available at https://cases.creditorinfo.com/roslandcapital.

You may access information concerning the process for filing a Proof of Claim here: https://cases.creditorinfo.com/roslandcapital. Official Proof of Claim Form 410 can be found at the Official Website for the United States Bankruptcy Courts, https://www.uscourts.gov/forms/bankruptcy-forms/proof-claim-0. .

IV. CONSEQUENCES OF FAILING TO TIMELY FILE YOUR PROOF OF CLAIM

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you are required, but fail, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date, please be advised that:

a. YOU WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTOR AND ITS ESTATE (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO), INCLUDING ANY CLAIM ASSERTING PRIORITY PURSUANT TO SECTION 503(b)(9) OF THE BANKRUPTCY CODE;

b. YOU WILL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR

ANY PURPOSE IN THIS CHAPTER 11 CASE, INCLUDING VOTING ON ANY CHAPTER 11 PLAN; AND

c. YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THIS CHAPTER 11 CASE, INCLUDING UNDER ANY CHAPTER 11 PLAN OR LIQUIDATION TRUST, ON ACCOUNT OF THAT CLAIM.

DATED: ___

GREENBERG GLUSKER FIELDS CLAMAN & MACHTINGER LLP

By: _____
BRIAN L. DAVIDOFF (SBN 102654)
JONATHAN S. SHENSON (SBN 184250)
Attorneys for Debtor and Debtor In Possession
Rosland Capital LLC

SCHEDULE A

CUSTOMER CLAIM INFORMATION AS REFLECTED IN THE DEBTOR'S SCHEDULES

In re Rosland Capital LLC, Case No. 2:26-bk-16650-BB (Bankr. C.D. Cal.)

CONFIDENTIAL — CONTAINS CUSTOMER INFORMATION. NOT TO BE FILED OR POSTED EXCEPT IN REDACTED FORM.

Customer: [Customer Name] [Address Line 1] [Address Line 2] [City, State ZIP]	BMC Creditor ID: [_____] Customer Account No.: [last 4 digits only] Petition Date: July 2, 2026 Schedules: Docket No. 26, as amended at Docket No. 198

Scheduled Customer Claim	**As reflected in the Debtor's Schedules**
1. Scheduled amount of your Customer Claim (as of the Petition Date)	$[_____]
2. Basis of claim	☐ Deferred revenue — amounts paid for product not delivered $[_____] ☐ Buyback — amounts owed for product sold back to the Debtor $[_____]
3. Is the claim scheduled as contingent, unliquidated, or disputed?	Contingent: ☐ Yes ☐ No Unliquidated: ☐ Yes ☐ No Disputed: ☐ Yes ☐ No
4. Priority	Nonpriority general unsecured claim (Schedule E/F, Part 2)
5. Classification under the Debtor's proposed Chapter 11 Plan of Liquidation [Docket No. 248]	Class 4 (Customer Claims). The Plan has not been confirmed, and classification remains subject to confirmation of the Plan.

WHAT YOU NEED TO DO

1. If the information above shows that your Customer Claim is **not** scheduled as contingent, unliquidated, or disputed, **and** you agree with the amount, nature, and priority of your Customer Claim as shown above, you do not need to file a Proof of Claim on account of that Customer Claim.
2. If the information above shows that your Customer Claim is scheduled as contingent, unliquidated, or disputed, or if you disagree with any of the information shown above, you **must** file a Proof of Claim so that it is actually received by BMC Group, Inc. on or before the General Bar Date: _____, at 5:00 p.m. (prevailing Pacific Time).
3. If you must file a Proof of Claim, use the Proof of Claim Form enclosed with the Bar Date Notice (Exhibit B to the Bar Date Order), including its Supplemental Information for Customer Claims, and submit it as described in Section III of the Bar Date Notice. Proofs of Claim submitted by facsimile or electronic mail will not be accepted.
4. Questions may be directed to BMC Group, Inc. at (888) 909-0100 or Roscap@BMCGroup.com. BMC Group, Inc. cannot provide legal advice.

Nothing in this Schedule A is an admission by the Debtor as to the validity, amount, priority, or classification of any claim, and all rights of the Debtor and any successor to object to any claim are preserved. Capitalized terms have the meanings given in the Bar Date Notice.

EXHIBIT B

PROOF OF CLAIM FORM

In re Rosland Capital LLC, Case No. 2:26-bk-16650-BB (Bankr. C.D. Cal.)

INSTRUCTIONS FOR SUBMITTING A PROOF OF CLAIM

Who should use this form. Use the attached Proof of Claim Form (a modified version of Official Form 410) to assert a Claim against Rosland Capital LLC (the "Debtor") that arose before July 2, 2026, the date the Debtor's chapter 11 case was filed. Please read the Bar Date Notice served with this form before completing it. If you hold a claim other than a Customer Claim or a § 503(b)(9) claim, you may use Official Form 410 instead.

Deadlines. A Proof of Claim must be actually received by BMC Group, Inc. ("BMC") on or before the applicable deadline: General Bar Date (including governmental units and holders of Customer Claims): _____, at 5:00 p.m. (prevailing Pacific Time); Rejection Damages Bar Date: the later of the General Bar Date and thirty (30) days following entry of the order approving rejection of the applicable executory contract or unexpired lease.

Customers. If you were a customer of the Debtor, the Proof of Claim Form served on you may include a Schedule A showing your Customer Claim as reflected in the Debtor's Schedules, including its amount, whether it is scheduled as disputed, contingent, or unliquidated, its basis, and its classification. If Schedule A shows that your Customer Claim is not scheduled as disputed, contingent, or unliquidated, and you agree with the amount, nature, and priority of your Customer Claim as listed on Schedule A, you do not need to file a Proof of Claim on account of that Customer Claim. Otherwise, including if you believe you hold a Customer Claim but did not receive Schedule A, complete this form, including the Supplemental Information for Customer Claims, and return it by the General Bar Date.

§ 503(b)(9) Claimants. Any Proof of Claim asserting priority under section 503(b)(9) of the Bankruptcy Code must so indicate at Item 13 of this form also: (i) include the value of the goods delivered to and received by the Debtor in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which such claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtor under section 546(c) of the Bankruptcy Code (if applicable).

How to submit. By regular mail to BMC Group, Inc., Attn: Rosland Capital Claims, P.O. Box 90100, Los Angeles, CA 90009; by overnight mail, courier service, hand delivery, or in person to BMC Group, Inc., Attn: Rosland Capital Claims, 3732 West 120th Street, Hawthorne, CA 90250; or electronically through BMC's electronic portal on the Debtor's case website at https://cases.creditorinfo.com/roslandcapital. Proofs of Claim submitted by facsimile or e-mail will not be accepted.

Supporting documents and privacy. Attach redacted copies of documents that support your claim, as required by Bankruptcy Rules 3001(c) and 3001(d). Redact or omit personally identifiable information (such as Social Security numbers, full account numbers, and dates of birth) before submitting.

Questions. Contact BMC at (888) 909-0100 or Roscap@BMCGroup.com. BMC cannot provide legal advice. You may wish to consult an attorney.

Fill in this information to identify the case:	
Debtor 1	**Rosland Capital LLC**
Debtor 2	_____ *(Spouse, if filing)*
United States Bankruptcy Court for the: **Central** District of **California**	
Case number	**2:26-bk-16650-BB**

Official Form 410

MODIFIED Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

_____
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor

_____

2. Has this claim been acquired from someone else?

☐ No

☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent? (if different)**
_____ *Name*	_____ *Name*
_____ *Number Street*	_____ *Number Street*
_____ *City State ZIP Code*	_____ *City State ZIP Code*
Contact phone _____	Contact phone _____
Contact email _____	Contact email _____

Uniform claim identifier (if you use one):

__ __

4. Does this claim amend one already filed?

☐ No

☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☐ No

☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed	
6. Do you have any number you use to identify the debtor?	☐ No ☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ ____ ____ ____
7. How much is the claim?	$_____. Does this amount include interest or other charges? ☐ No ☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. _____
9. Is all or part of the claim secured?	☐ No ☐ Yes. The claim is secured by a lien on property. **Nature of property:** ☐ Real estate. If the claim is secured by the debtor's principal residence, file a Mortgage Proof of Claim Attachment (Official Form 410-A) with this Proof of Claim. ☐ Motor vehicle ☐ Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: $_____ Amount of the claim that is secured: $_____ Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amounts should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: $_____ Annual Interest Rate (when case was filed) _____% ☐ Fixed ☐ Variable
10. Is this claim based on a lease?	☐ No ☐ Yes. Amount necessary to cure any default as of the date of the petition. $_____
11. Is this claim subject to a right of setoff?	☐ No ☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? **A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.**	☐ No ☐ Yes. Check one: Amount entitled to priority ☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). $_____ ☐ Up to $3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). $_____ ☐ Wages, salaries, or commissions (up to $17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). $_____ ☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). $_____ ☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).$_____ ☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies. $_____ ** Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.*
13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	☐ No ☐ Yes. (i) include the value of the goods delivered to and received by the Debtor in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which such claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtor under section 546(c) of the Bankruptcy Code (if applicable). $_____

Supplemental Information for Customer Claims (In re Rosland Capital LLC only — not part of Official Form 410)	
A. Is all or part of this claim a Customer Claim?	*A "Customer Claim" is a claim by a customer who bought, or agreed to buy, precious metals or other products from the Debtor including, without limitation, a claim for a refund of amounts paid for items never delivered, or a claim based on the Debtor's obligation to buy back product from the customer. Claims of governmental units are not Customer Claims, even if they are asserted on behalf of the Debtor's customers or seek restitution for them.* ☐ No ☐ Yes. Check all that apply: ☐ Amounts paid for product that was not delivered $_____ ☐ Amounts owed for product sold back to the Debtor (buyback) $_____ ☐ Other. Describe: _____ $_____
B. Did you receive a Schedule A with this Proof of Claim Form?	☐ No ☐ Yes. If your claim differs from Schedule A, briefly explain: _____
C. Was the product purchased for, or held in, a self-directed individual retirement account (IRA)?	☐ No ☐ Yes. Name of IRA custodian: _____ *Distributions on account of an IRA-related claim may need to be paid to the account custodian. Consult your custodian and tax advisor.*

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

_____
Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name *Middle name* *Last name*

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number *Street*

_____
City *State* *ZIP Code*

Contact phone _____ Email _____

Official Form 410 (04/25), as adapted for In re Rosland Capital LLC, Case No. 2:26-bk-16650-BB. Return to BMC Group, Inc. — see instructions on the preceding page.

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: Greenberg Glusker Fields Claman & Machtinger LLP, 2049 Century Park East, Suite 2600, Los Angeles, CA 90067.

A TRUE AND CORRECT COPY OF THE FOREGOING DOCUMENT ENTITLED (SPECIFY): **DEBTOR'S NOTICE OF MOTION AND MOTION FOR ENTRY OF AN ORDER TO: (I) SET BAR DATE; AND (II) EXPAND ROLE OF BMC GROUP, INC. TO INCLUDE CLAIMS AGENT** WILL BE SERVED OR WAS SERVED (A) ON THE JUDGE IN CHAMBERS IN THE FORM AND MANNER REQUIRED BY LBR 5005-2(D); AND (B) IN THE MANNER STATED BELOW:

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**: Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (*date*) November 10, 2026, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:
On (*date*) , I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (*date*) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

11/10/2026 Cynthia Miller Watkins	/s/ Cynthia Miller Watkins
Date Printed Name	*Signature*

1. **TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF)**:

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